

September 11<sup>th</sup>, 2025

### **CFE Fibra E announces international bond issuance**

CFE Capital announces to the investing public that, in line with its commitment to creating value for CFE Fibra E holders, it successfully issued a US\$725 million bond, maturing in 2040 and carrying a 5.875% coupon rate.

The 15-year issuance was structured as a senior 144A/Reg S bond, unsecured, with periodic principal and interest payments. Investor demand at a global level was such that it resulted in the largest amount, maximum demand, and oversubscription ever achieved for any issuance carried out by any type of *Fibra* in Mexico, as well as the highest oversubscription for any issuer in Latin America so far in 2025.

This outcome reflects the strength of transmission cash flows—an essential service for the economy—and the role of CFE Fibra E as a strategic investment vehicle for transmission infrastructure.

The issuance complies with the financial prudence guidelines established in Section 7.01 of the CFE Fibra E trust agreement for this type of transaction. The proceeds will be allocated to increasing CFE Fibra E's participation in the Sponsored Trust, which will in turn lead to greater investment in energy infrastructure projects of the National Transmission Network (RNT), part of the National Electric System Strengthening and Expansion Plan 2025–2030 of the Federal Electricity Commission.

The bond carries the same rating as Mexican government and CFE instruments: BBB by S&P Global Ratings and BBB- by Fitch Ratings, both with stable outlooks. This derives from the exclusive business model of the RNT and from the key role that CFE Fibra E plays in channeling resources from financial markets into strategic electric transmission projects.

CFE Capital, as manager of CFE Fibra E, reaffirms its commitment to professional, responsible, and transparent management, aligned with best market practices, and will continue monitoring the market to take advantage of opportunities that generate value for CFE Fibra E investors.