



QUARTERLY DISTRIBUTION OF CFE FIBRA E

Highest electricity consumption period in 2018

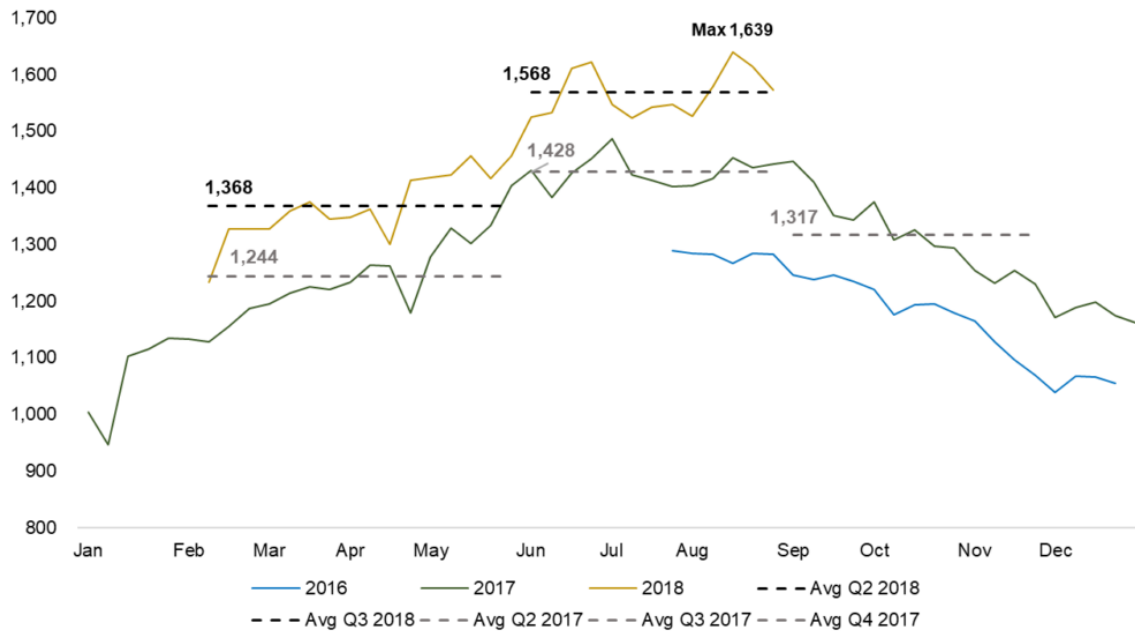
This distribution covers the highest electricity power transmission period of 2018. The operation has been carried out regularly and without setbacks. The payment covers a period of 13 weeks. The amount to be distributed covers Q2 missing distribution to Series "B" plus Q3 minimum quarterly distributions and pro rata distributions to both series.

Mexico City, September 20, 2018.- Today, CFE Capital declared the quarterly distribution of CFE Fibra E to be paid on September 28, 2018. According to regulation, this was published through EMISNET, the information system of the *Bolsa Mexicana de Valores* (BMV).

The collection period for this distribution comprises 13 weeks, including the months of June, July, and August. This distribution is in line with CFE Capital expectations and the structure of the instrument. Highlights of this distribution:

- This distribution covers the highest electricity consumption period during 2018. Therefore, income from the power transmission service was higher than the previous distribution period. The average weekly collection payment was 14.62% higher in comparison with the previous distribution period.

Weekly revenues from CENACE^[1] (million MXN)



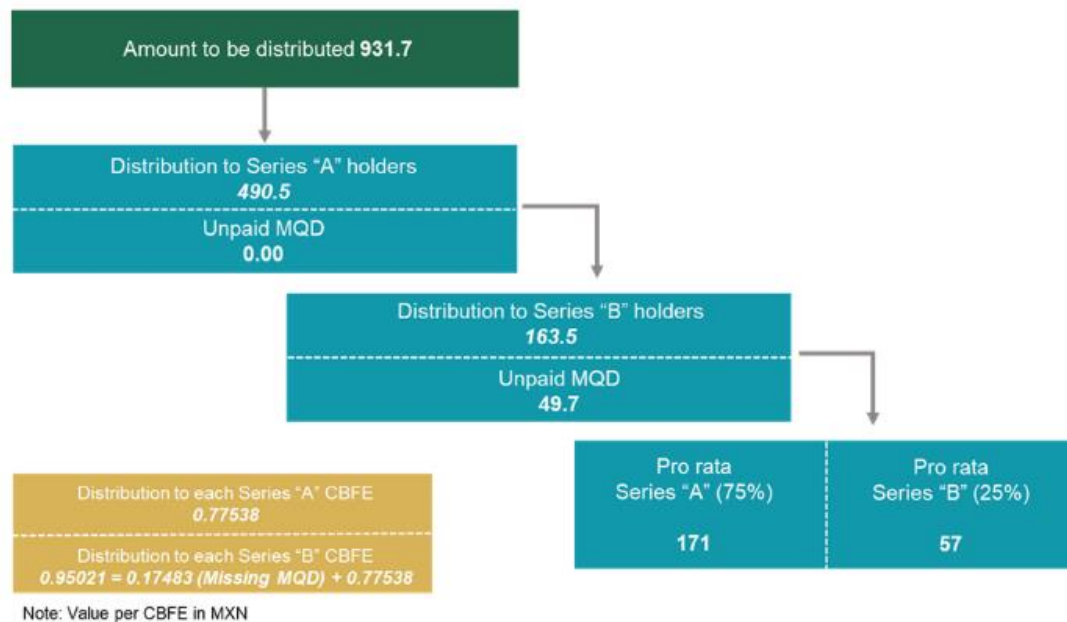
Source: Promoted Trust statement of account.

Notes: Q2 2018 distribution: February 12 to May 31; Q3 2018 distribution: June 1 to August 31. Comparison for 2017 considers equivalent periods, Q4 2017: September 1 to November 30.

- During this period, the highest consumption week of the year was registered. The operation week between July 23 and July 29 registered a consumption of 6.44 million MWh. According to CENACE payment process, collection rights from that week were paid on August 15 and were of MXN 1,639 million for power transmission services, amount 4.5% higher than the average weekly payment for this distribution period.
- Following the distribution policy,^[2] the amount to be distributed for this period allows CFECapital to pay Q3 minimum quarterly distribution (MQD) for Series "A" holders, then the unpaid MQD and Q3 MQD for Series "B" holders; and finally, pro rata distributions for both Series.

CFE Fibra E 2018 distributions comparison
(million MXN)

Amount to be distributed Q3 2018



Source: CFECapital.

Note: Rounded figures. CBFE: Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura.

- CFECapital maintains a full distribution policy by distributing the cash reserve of the general account.^[3]

^[1] Centro Nacional de Control de Energía (CENACE), independent operator and payment collector.

^[2] Page 93 of the Offering Memorandum -in Spanish- (<https://cfecapital.com.mx/wp-content/uploads/2018/05/III-El-Fideicomiso-Emisor.pdf>), page 58 of the Offering Memorandum -in English- (<https://cfecapital.com.mx/wp-content/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>).

^[3] According to sections 5.07 and 6.02 of the Issuer Trust Contract (<https://cfecapital.com.mx/wp-content/uploads/2018/05/IX-Anexos.pdf>, pages 40 and 45).