



Q3 2018 CFE FIBRA E REPORT AND INVESTORS CALL

Mexico City, November 2, 2018.- Last Friday October 26, CFECapital filed CFE Fibra E Q3 2018 report and held the investors call. Here are the highlights:

- Regular operations according to the planned scenario. The Promoted Trust received all collection rights. Reimbursements for *CFE Transmisión* were made on a regular basis and according to the annual budget.
 - Comparing 2018 vs 2017, from January to September, the average revenue difference is around 10%. Transmission tariffs increased, on average, 4.21% between 2017 and 2018. Transmitted energy volume grew at an average of around 4% YoY.
 - From July to September 2018, average weekly collection rights were around MXN 1,564 million and each reimbursement to *CFE Transmisión* was of around MXN 281 million.
- On September 28, the distribution was carried out as planned in a timely manner. It covered the highest electricity power transmission period of 2018. The amount distributed to Series "A" (18) holders was MXN 0.77538 per certificate, while Series "B" (18-2) holders received MXN 0.95021 per certificate.
 - Taxable treatment of distributions maximizes value for our investors both at the Promoted and at the Issuer trusts.
- CFECapital collaborates in the transition process towards the new federal administration in Mexico. Finally, the dialogue regarding the new transmission tariffs is advancing and close to a final definition.
- In the foreseeable future, CFECapital will be seeking the approval of its committees, the general assembly, and CFE Holding to define the appropriate leverage level and strategy with the purpose of increasing the participation in the Promoted Trust, providing new investments opportunities for CFE.
- Finally, CFECapital continues working with *CFE Transmisión* in providing key performance indicators of the business and also updating to the investors any public information available. *CFE Transmisión* website (<http://transmision.cfe.mx/Pages/Inicio.aspx>) contains information about the company. Additionally, CFE Holding has reported its financial results to the BMV and the investor call presentation can be found [here](#).