



CFE Capital announces the quarterly distribution of the CFE FIBRA E corresponding to the 4Q20. The distribution will be of \$ 0.7621 Mexican Pesos (MXN) per Fiduciary Stock Certificate for both Series of CFE FIBRA E (FCFE18 and FCFE 18-2).

Mexico City, Mexico, December 18th, 2020.- CFECAPITAL, S. DE R.L. DE C.V., manager of CFE FIBRA E, first energy and infrastructure investment trust specialized in the energy sector in Mexico, reports the following to its investors:

The health emergency caused by SARS-CoV2 virus pandemic, has had adverse impacts on financial markets and in different productive sectors of the economy since the beginning of the second quarter of the year; however, the Trust¹ has maintained its operations normally and without presenting any setbacks.

During 2020, the performance of the Mexican Electric Sector is reflected in this current distribution as well as in the previous quarterly distributions. It reflects a decrease in the electricity demand compared to the third quarter of 2020, as a reference, the third quarter registers the highest electricity demand of the year due to the seasonality of the sector. Because of the pandemic, and due to the second pandemic wave occurring in Mexico, the income of the 4Q2020 decreased 0.01% in contrast with the previous equivalent period. However, gradually the behavior of the sector begins to normalize. Additionally, the reimbursements of the Promoted Trust to the Subsidiary Productive Company *CFE Transmisión* have been carried out in accordance with the approved budget by the Technical Committee of the Trust.

The distribution, for the period from September 1st to November 30rd, 2020, accounts a total of 13 weeks of operation and it will be paid to the Series "A" and Series "B" holders of the CBFES² by December 31st, 2020.

In reference to the distribution policy³, the amount to be distributed for each of the series is as follows:

1. The minimum quarterly distribution for Series "A" of (\$0.575000 MXN per CBFE).
2. The minimum quarterly distribution for Series "B" of (\$0.575000 MXN per CBFE).
3. Prorata distributions for both series of (\$0.1871 MXN per CBFE).

The total amount to be distributed among the holders is \$ 866,990,366.68 MXN⁴, resulting in a distribution of \$ 0.7621 MXN for each CBFE for both series. From the previous amount, \$0.6936 MXN corresponds to tax result and \$0.06585 MXN to capital. This, to ensure the compliance with FIBRA E regime, maintaining its tax benefits.⁵

For any additional information, a note with key elements of the distribution will be published on [CFE Capital website](#).

¹ Irrevocable Trust CIB/2919.

² In Spanish Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura (CBFE).

³ Page 93 of the Offering Memorandum –in Spanish- (<http://cfecapital.com.mx/wpcontent/uploads/2018/05/III-ElFideicomiso-Emisor.pdf>), page 58 of the Offering Memorandum –in English- (<http://cfecapital.com.mx/wpcontent/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>).

⁴ There are 853,195,411 outstanding certificates of the Series "A" and 284,398,471 of the Series "B". Note: Rounded Figures.

⁵ Section VI of the *Régimen Fiscal del Prospecto de Colocación* –in Spanish-, and section Tax Regime of Fibra E and Eligible Entities in the Offering Memorandum –in English-.



¹⁰ Section VI of the *Régimen Fiscal del Prospecto de Colocación* –in Spanish-, and section Tax Regime of Fibra E and Eligible Entities in the Offering Memorandum –