



CFE Capital announces the quarterly distribution of the CFE FIBRA E corresponding to the 1Q21. The distribution will be of \$0.575 Mexican Pesos per Fiduciary Stock Certificate for Series A (FCFE18) and for \$0.565 Mexican Pesos per Fiduciary Stock Certificates for Series B (FCFE18-2) of CFE FIBRA E.

Mexico City, Mexico March 19th, 2021.- CFE Capital, S. DE R.L. DE C.V., manager of CFE FIBRA E, first energy and infrastructure investment trust specialized in the energy sector in Mexico, reports the following to its investors:

The year 2020 was very complex for the global economy due to the SARS CoV-2 pandemic. Despite the multiple negative effects, it had on many productive sectors of the Mexican economy, the electricity transmission sector proved to be resilient and maintained a good performance throughout the year.

Compared to other similar instruments, CFE FIBRA E has maintained a positive performance, showing the profitability of the transmission sector. The annual dividend yield for 2020 was 10.58%, which demonstrates the strength of the instrument and the fundamentals despite the national and international situation due to the pandemic.

It is important to note that, during 2020, CFE FIBRA E has made competitive distributions to its investors, given the complexity and adverse economic environment that existed, for more than 3 billion pesos, delivering 2.9 Mexican Pesos to the holders of the certificates for both Series A and Series B, and managed to distribute a pro-rata amount in all its distributions.

During the period that includes this distribution, electricity consumption is the lowest in the year due to the seasonality of the electricity transmission sector. In addition, the gradual economic reactivation in the productive sectors of the economy as the vaccination campaign against the SARS CoV-2 virus has progressed has been present in the performance of the reimbursements made to transmission, increasing with respect to the same period of the previous year. While revenue from collection rights increased by 2.63% compared to the same period of the previous year due to the increase in rates for the provision of transmission services, which came into effect on January 1, 2021.

The collection period for the distribution of the 1st Quarter of 2021 comprises 13 weeks of operation -corresponding to the months of December 2020, January, and February 2021- and considers a total distribution of \$ 0.575 MXN / CBF E for Series A (FCFE18) and \$0.565 MXN / CBF E for Series B (FCFE18-2).

The total amount to be distributed among the holders amounts to \$ 651,315,392.86 MXN¹, resulting in a distribution of \$ 0.575 MXN for each CBF E for Series A (FCF18) and of \$ 0.565 MXN for each CBF E for Series B (FCFE18-2). For Series A, \$ 0.074 MXN correspond to tax results and \$ 0.501 MXN to capital reimbursement. For Series B, \$ 0.073 MXN correspond to tax results and \$ 0.492 MXN to capital reimbursement. The purpose of this composition is to ensure compliance with the CFE FIBRA E regime, maintaining its tax benefits.²

For any additional information, a note with key elements of the distribution will be published on [CFE Capital website](#).

¹ There are 853,195,411 outstanding certificates of the Series "A" and 284,398,471 of the Series "B".

² Section VI of Tax Regimen of FIBRA E and Eligible Entities in the Offering Memorandum.