



CFE Capital declares the quarterly distribution of CFE Fibra E. The distribution will be of 0.72017 Mexican pesos (MXN) per certificate of both series (FCFE18 y FCFE18-2).

Mexico City, Mexico, December 19, 2018.- CFECAPITAL, S. DE R.L. DE C.V., manager of CFE Fibra E,[\[8\]](#) the first investment trust in energy and infrastructure specialized in the energy sector in Mexico, reports the following to the investors:

The operation has been carried out regularly and without setbacks. This distribution covers the period in which the seasonal power consumption starts to diminish in Mexico, hence a reduction in the income from the power transmission service is observed. The average weekly income of this distribution period is 7.38% lower compared to the previous distribution period[\[9\]](#). The reimbursements to *CFE Transmisión* do not present deviations from the annual budget.

In this context, according to the distribution policy,[\[10\]](#) the amount to be distributed allows CFE Capital to cover:

1. The minimum quarterly distribution for Series "A" holders (MXN 0.5750 per certificate[\[11\]](#)).
2. The minimum quarterly distribution for Series "B" holders (MXN 0.5750 pesos per certificate).
3. Pro rata distributions to both series (MXN 0.14517 for both Series).

The distribution corresponds to the period between September 1, 2018 and November 30, 2018 (13 weeks) and will be paid on December 31, 2018 to the holders of the certificates.

The total amount to be distributed is MXN **819,257,181**.[\[12\]](#) The result is a distribution of MXN **0.72017**[\[13\]](#) for each CBFE of the Series "A" and of the Series "B", of which MXN **0.64313** correspond to distributable profit and MXN **0.07704** to capital reimbursement. This distributable profit determination is a product of CFE Capital strategy to guarantee the fulfillment of Fibra E[\[14\]](#) qualification and its fiscal advantages to our investors. The ex-rights date is December 26, 2018.

A note with key elements of the distribution will be published on [CFE Capital](#) website.



[1] Fideicomiso irrevocable CIB/2919. [2] Periodo distribución anterior: 1 de junio al 31 de agosto. [3] Página 93 del Prospecto de Colocación (<https://cfecapital.com.mx/wp-content/uploads/2018/05/III-El-Fideicomiso-Emisor.pdf>), página 58 del *Offering Memorandum* (<https://cfecapital.com.mx/wp-content/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>). [4] Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura (CBFE). [5] En total, existen 853,195,411 certificados en circulación de la Serie "A" y 284,398,471 de la Serie "B". [6] Cifra redondeada. [7] Sección VI Régimen Fiscal del Prospecto de Colocación, sección *Tax Regime of Fibra E and Eligible Entities* en el *Offering Memorandum*. [8] Irrevocable Trust CIB/2919. [9] Previous distribution period: June 1 to August 31. [10] Page 93 of the Offering Memorandum -in Spanish- (<https://cfecapital.com.mx/wp-content/uploads/2018/05/III-El-Fideicomiso-Emisor.pdf>), page 58 of the Offering Memorandum -in English- (<https://cfecapital.com.mx/wp-content/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>). [11] *Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura* (CBFE). [12] There are 853,195,411 certificates in the Series "A" and 284,398,471 in the Series "B". [13] Rounded figure. [14] Section VI *Régimen Fiscal* of the Offering Memorandum -in Spanish- and section *Tax Regime of Fibra E and Eligible Entities* in the Offering Memorandum -in English-.