



CFE Capital announces the first quarterly distribution of CFE Fibra E. The distribution will be of 0.68425 Mexican pesos (MXN) per certificate of Series «A» (FCFE18) and MXN 0.50942 per certificate of Series «B» (FCFE18-2).

Mexico City, Mexico, June 21, 2018.- CFECAPITAL, S. DE R.L. DE C.V., in its capacity of manager of CFE Fibra E^[5], the first investment trust in energy and infrastructure specialized in the energy sector in Mexico, announces the following to the investors: Since February 12, 2018, the operation of the trust has been carried out regularly and without delays. Likewise, its governing bodies were formally established and CFE Capital consolidates its operation. In this context, this first distribution is being paid as expected.

The distribution corresponds to the period between February 12, 2018 and May 31, 2018 and will be paid on June 29, 2018 to the certificates' holders (*Certificados Bursátiles Fiduciarios de Inversión en Energía e Infraestructura*, CBFES). Because it is the initial period, more days are included than in a regular quarter^[6]. Thus, the Minimum Quarterly Distribution (MXN 0.575 per CBFES) was multiplied by a factor of 1.19^[7].

The total amount to be distributed is MXN 728,677,785.90.^[8] Of the MXN 0.68425 for each CBFES of the Series "A", MXN 0.4506090736 corresponds to taxable income and MXN 0.2336409264 to capital reimbursement. Of the MXN 0.50942 for each CBFES of the Series "B", MXN 0.3354770283 corresponds to taxable income and MXN 0.1739449296 to capital reimbursement. The ex-rights date is June 27, 2018.

[5] Irrevocable Trust CIB/2919.

[6] February 12 to February 28, 2018.

[7] Offering memorandum: <https://cfecapital.com.mx/info-legal/>. 1Q18 investor presentation: https://cfecapital.com.mx/wp-content/uploads/2018/05/Q12018_CFECapital_VF.pdf and call: <https://cfecapital.com.mx/noticias-y-eventos/434/>.

[8] There are 853,195,411 certificates in the Series "A" and 284,398,471 in the Series "B".