



**CFE Capital announces the payment corresponding to the 4Q19 of CFE Fibra E, which is 0.80754842 Mexican pesos (MXN) per fiduciary certificate of both series (FCFE18 y FCFE18-2).**

**Mexico City, Mexico, December 17, 2019.**- CFECAPITAL, S. DE R.L. DE C.V., manager of CFE Fibra E,<sup>7</sup> the first investment trust in energy and infrastructure specialized in the energy sector in Mexico, reports the following to the investors:

During 2019, the Trust<sup>1</sup> has carried out its operations in a normal way and without delays. The performance of the electric sector in Mexico is reflected, in this and the previous distributions, including not only the seasonality of the consumption, but the growth of the electric industry, which has been above the GDP growth rate. In this context, the revenue corresponding to the fourth distribution period of 2019 increased **8.86%** compared to the same period of 2018. In addition, the reimbursements from the Promoted Trust to the Productive Subsidiary Enterprise *CFE Transmisión* have been carried out according to the budget approved.

The amount to be distributed to our investors, based on the distribution policy,<sup>8</sup> allows CFECapital to cover the following:

1. The minimum quarterly distribution for Series "A" holders (MXN 0.5750 per certificate<sup>9</sup>).
2. The minimum quarterly distribution for Series "B" holders (MXN 0.5750 pesos per certificate).
3. Pro rata distributions to both series (MXN 0.23254842 for both Series).

The distribution corresponds to the period between September 1, 2019 and November 30, 2019 (comprises 13 weeks of operations) and will be paid on December 31, 2019 to the CBEF holders. The ex-rights date is December 27, 2019.

In total, the amount to be distributed among the holders is MXN **918,662,137.53**<sup>10</sup>, resulting in a distribution of **0.80754842**<sup>11</sup> for each CBEF of the Series "A" and of the Series "B", of this amount, MXN **0.77105605** correspond to fiscal profit and MXN **0.03649237** to capital reimbursement. The purpose of this composition for the distribution is to assure the fulfillment of Fibra E<sup>12</sup> qualification, maintaining its fiscal advantages.

A note with key elements of the distribution will be published on [CFECapital](http://cfecapital.com.mx) website.

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<sup>7</sup> Irrevocable Trust CIB/2919.

<sup>8</sup> Page 93 of the Offering Memorandum -in Spanish- (<http://cfecapital.com.mx/wp-content/uploads/2018/05/III-El-Fideicomiso-Emisor.pdf>), page 58 of the Offering Memorandum -in English- (<http://cfecapital.com.mx/wp-content/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>).

<sup>9</sup> *Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura* (CBEF).

<sup>10</sup> There are 853,195,411 certificates in the Series "A" and 284,398,470 in the Series "B".

<sup>11</sup> Rounded figure.

<sup>12</sup> Section *VI Régimen Fiscal* of the Offering Memorandum -in Spanish- and section Tax Regime of Fibra E and Eligible Entities in the Offering Memorandum -in English-.