



**CFE Capital announces the payment corresponding to the 3Q19 of CFE Fibra E, which is 0.84069781 Mexican pesos (MXN) per fiduciary certificate of both series (FCFE18 y FCFE18-2).**

**Mexico City, Mexico, September 18, 2019.-** CFECAPITAL, S. DE R.L. DE C.V., manager of CFE Fibra E,<sup>7</sup> the first investment trust in energy and infrastructure specialized in the energy sector in Mexico, reports the following to the investors:

During the present year, the Trust has operated in a normal way and without interruptions. It is important to highlight that this distribution, and the previous ones, have adjusted to the behavior of the Mexican power sector. In this context, the current distribution reflects the highest demand of electricity of the year, resulting in an increment of the revenue for this period of **16.14%** comparing to the last distribution period. In addition, the reimbursements from the Promoted Trust to the Productive Subsidiary Enterprise *CFE Transmisión* have been carried out based on the budget approved.

The amount to be distributed to our investors, based on the distribution policy,<sup>8</sup> allows CFE Capital to cover the following:

1. The minimum quarterly distribution for Series "A" holders (MXN 0.5750 per certificate<sup>9</sup>).
2. The minimum quarterly distribution for Series "B" holders (MXN 0.5750 pesos per certificate).
3. Pro rata distributions to both series (MXN 0.26569781 for both Series).

The distribution corresponds to the period between June 1, 2019 and August 31, 2019 (comprises 13 weeks of operations) and will be paid on September 30, 2019 to the CBFE holders. The ex-rights date is September 26, 2019.

In total, the amount to be distributed among the holders is MXN **956,372,681.47**<sup>10</sup>, this results in a distribution of **0.84069781**<sup>11</sup> for each CBFE of the Series "A" and of the Series "B", of this amount, MXN **0.49835973** correspond to fiscal profit and MXN **0.34233808** to capital reimbursement. It is worth to remember that one of the main objectives of CFE Capital is to assure the fulfillment of Fibra E<sup>12</sup> qualification, maintaining its fiscal advantages to our investors.

A note with key elements of the distribution will be published on [CFE Capital](http://cfecapital.com.mx) website.

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<sup>7</sup> Irrevocable Trust CIB/2919.

<sup>8</sup> Page 93 of the Offering Memorandum -in Spanish- (<http://cfecapital.com.mx/wp-content/uploads/2018/05/III-El-Fideicomiso-Emisor.pdf>), page 58 of the Offering Memorandum -in English- (<http://cfecapital.com.mx/wp-content/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>).

<sup>9</sup> *Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura* (CBFE).

<sup>10</sup> There are 853,195,411 certificates in the Series "A" and 284,398,470 in the Series "B".

<sup>11</sup> Rounded figure.

<sup>12</sup> Section *VI Régimen Fiscal* of the Offering Memorandum -in Spanish- and section Tax Regime of Fibra E and Eligible Entities in the Offering Memorandum -in English-.