



**CFE Capital declares the quarterly distribution of CFE Fibra E. The distribution will be of 0.66580239 Mexican pesos (MXN) per certificate of Series "A" (FCFE18) and per certificate of Series "B" (FCFE18-2).**

**Mexico City, Mexico, June 19, 2019.-** CFECAPITAL, S. DE R.L. DE C.V., manager of CFE Fibra E,<sup>7</sup> the first investment trust in energy and infrastructure specialized in the energy sector in Mexico, reports the following to the investors:

The distribution corresponds to the period between March 1, 2019 and May 31, 2019, comprising 13 weeks of operations, will be paid on June 28, 2019 to the CBFE holders of Series "A" (FCFE18) and Series "B" (FCFE18-2).

The trust has been operated in a normal way and without interruptions. This distribution reflects the increment in the consumption of electricity according to the seasonality of the Mexican market, and therefore there's a rise in the weekly revenues for the public service of transmission of electricity. During this period, the average weekly revenue grew **13.21%** compared to the last quarterly distribution. The reimbursements from the Promoted Trust to the Productive Subsidiary Enterprise *CFE Transmisión* have been carried out based on the budget approved.

The amount to be distributed to our investors, based on the distribution policy,<sup>8</sup> allows CFE Capital to cover the following:

1. The minimum quarterly distribution for Series "A" holders (MXN 0.5750 per certificate<sup>9</sup>).
2. The minimum quarterly distribution for Series "B" holders (MXN 0.5750 pesos per certificate).
3. Pro rata distributions to both series (MXN 0.09080239 for both Series).

The total amount to be distributed is MXN **757,412,727.33**<sup>10</sup>, resulting in **0.66580239**<sup>11</sup> for each CBFE of the Series "A" and of the Series "B", MXN **0.41076495** correspond to distributable profit and MXN **0.25503744** to capital reimbursement. With this strategy the CFE Capital team guarantees the fulfillment of Fibra E<sup>12</sup> qualification, maintaining its fiscal advantages to our investors. The ex-rights date is June 26, 2019.

A note with key elements of the distribution will be published on [CFE Capital](http://cfecapital.com.mx) website.

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<sup>7</sup> Irrevocable Trust CIB/2919.

<sup>8</sup> Page 93 of the Offering Memorandum -in Spanish- (<http://cfecapital.com.mx/wp-content/uploads/2018/05/III-El-Fideicomiso-Emisor.pdf>), page 58 of the Offering Memorandum -in English- (<http://cfecapital.com.mx/wp-content/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>).

<sup>9</sup> *Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura* (CBFE).

<sup>10</sup> There are 853,195,411 certificates in the Series "A" and 284,398,471 in the Series "B".

<sup>11</sup> Rounded figure.

<sup>12</sup> Section *VI Régimen Fiscal* of the Offering Memorandum -in Spanish- and section Tax Regime of Fibra E and Eligible Entities in the Offering Memorandum -in English-.