

QUARTERLY REPORT

CFE FIBRA E (FCFE18)

Second Quarter 2023



August 1st, 2023



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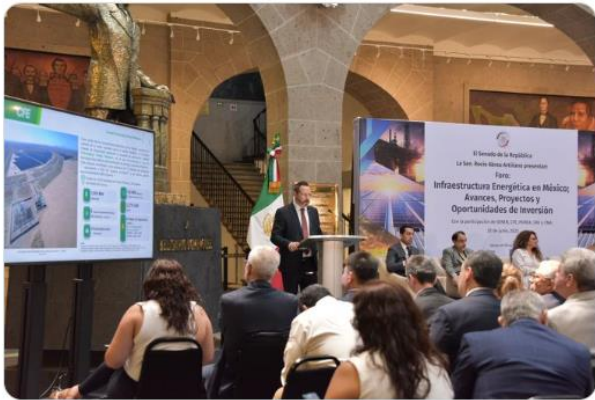
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RELEVANT EVENTS



Manuel Bartlett @ManuelBartlett · Jun 20

La @CFEmx tiene 33 proyectos de generación actualmente en etapa constructiva (9,087 MW), refuerza con 3 mil 800 kilómetros las líneas de transmisión y con 800 km a las redes generales de distribución. app.cfe.mx/Aplicaciones/O...



“La CFE tiene 33 proyectos de generación actualmente en etapa constructiva (9,087 MW), refuerza con 3 mil 800 kilómetros las líneas de transmisión y con 800 km a las redes generales de distribución”.

“La empresa ha sorteado con éxito un entorno adverso, [...] se encamina a entregar la infraestructura que está desarrollando, mientras preserva su equilibrio financiero, su carácter social y la atención a 48 millones de clientes.”



Manuel Bartlett @ManuelBartlett

En su informe de resultados al segundo trimestre de 2023, la @CFEmx destaca el desarrollo de proyectos de infraestructura y alianzas estratégicas. t.ly/FhOdQ

Translate Tweet

Historia del país.

- CFE ha firmado alianzas estratégicas con TC Energy, New Fortress, Enxento y Mexico Pacific LNG Export.
- La Central Nuclear de Laguna Verde opera en apego a indicadores internacionales de excelencia.

En sesión del Consejo de Administración de la Comisión Federal de Electricidad, encabezada por su presidente, la licenciada Estrella Rocío Nolasco García, el director general de la CFE, Manuel Bartlett Díaz, presentó su informe correspondiente al segundo trimestre de 2023.

Destacó que, gracias a la gestión de los directivos de la CFE y el Centro Nacional de Control de Energía (CENACE), el país contó con más de una oferta de energía de más de 50 mil MW, la cual se presentó el 20 de junio de 2023 – representa 9% más que la demanda máxima registrada en 2022.

Para el 21 de junio la CFE, con plantas propias y la energía que por ley le deben entregar las Producciones Independientes de Energía, logró el 87% de la solución al problema. El asunto involucró una contingencia en medios de comunicación, a partir de

Excelencia en la Central Nuclear de Laguna Verde

El Coordinador General Nuclear, Héctor López Villareal, presentó en su oportunidad los avances que la CNL ha conseguido en el presente periodo en materia de confiabilidad y seguridad de operación. Al segundo trimestre de 2023, la Central Nuclear de Laguna Verde obtuvo la calificación más alta posible, “optima”, en 10 de los 15 indicadores evaluados por WANO. Los 6 restantes están calificados como “buenos”, lo segundo mejor calificación; esto significa que Laguna Verde está operando con los más altos estándares internacionales de seguridad y eficiencia.

Financiamiento para 2024

El subdirector de Finanzamiento y Coberturas de la CFE, Carlos Cuervo Vega, expuso la Propuesta Global de Finanzamiento para el Ejercicio Fiscal 2024.

Entre sus objetivos destaca obtener los recursos necesarios para financiar el Programa de Energía de la CFE en las mejores condiciones y condiciones, ampliar sus necesidades de capital de trabajo de forma oportuna y eficiente, implementar esquemas alternativos de financiamiento como subvenciones fiscales o instrumentos basados en capital como la Fideicomiso, reducir costos financieros, acceder a mercados de capitales mediante el fortalecimiento de la oferta de acciones, implementar políticas de la empresa y aprovechar las disponibilidades del Coposativo y las Empresas Productoras Subsidiarias.

Integración y, en consecuencia, renovar la operación de su Unidad 2 por 30 años más. En estos años, la CNL ha recuperado su capacidad de generación de manera casi permanente, además de que continúa implementando un sistema riguroso de seguridad.

CFE continúa trabajando en los proyectos prioritarios del presidente Andrés Manuel López Obrador, el Tren Maya, el Tren Bimodal, el Banco del Bienestar e Internet para Todos.

La empresa ha sorteado con éxito un entorno adverso, un marco jurídico privatizador, altamente desafiante a ella; una campaña constante de golpes en los medios de comunicación; una guerra judicial (judicial) en tribunales y con amenazas de acciones derivadas del TMEC, una pandemia mundial por COVID-19; una guerra en Europa que ha ocasionado los impactos energéticos.

Pese a todo ello, condujo Bartlett Díaz, se encamina a entregar la infraestructura que está desarrollando, mientras preserva su equilibrio financiero, su carácter social y la atención a 48 millones de clientes. No solo se ha cumplido la meta encomendada por el presidente, sino que se entregará una CFE más fuerte y pujante hacia el futuro – lo hubiera sido posible, según, sin el apoyo y compromiso de sus más de 50 mil trabajadores.

Alianzas estratégicas de CFEnergía y CFE Internacional

Source: Tweet dated June 20th, 2023 available at: <https://twitter.com/ManuelBartlett/status/1671334521189412864>
 Tweet dated July, 13th, 2023, available at: <https://twitter.com/ManuelBartlett/status/1679712245863809025>

RELEVANT EVENTS



April 11th, 2023

CFE Transmisión in its Board of Directors reported on infrastructure projects throughout the country, in addition to the progress in the maintenance and expansion of the National Transmission Network.

May 2nd, 2023

CFE presented its financial statements for 1Q23, **reporting a 7.1% increase in total revenues compared to the same period of the previous year.** This is due to the sale of energy, as well as a growth in income from energy transportation.

June 7th, 2023

Within the framework of the first anniversary of the **strategic alliance between CFE and TC Energy**, the value and importance for the development of the **Puerta al Sureste Project and the Tuxpan-Tula gas pipeline**, as well as the infraestructura for the transportation of natural gas, were endorsed.

June 20th, 2023

The CFE Corporate Director of Strategic Planning reiterated the **strengthening of the National Transmission Network with 3,800 km of transmisión lines** and 800 km of general distribution networks.

June 20th, 2023

CFE and ESENTIA Energy Systems signed an MoE for the joint development of new natural gas infraestructura in the country with **an investment of 300 million dollars** to optimize the use of existing gas pipelines and include new natural gas delivery points.

June 28th, 2023

The French Development Agency granted **financing for \$98.7 million dollars** for the **first stage of the Puerto Peñasco Photovoltaic Power Plant** in order to promote the expansion of generation with clean and renewable sources.

July 4th, 2023

CFE successfully carries out its second placement of CEBURES in the local market with the Environmental, Social and Governance (ASG) label for **10,000 million pesos, with a demand 2.4 times the total amount.**

July 13th, 2023

CFE presented results for 2Q23 in its Board of Directors, highlighting the ability of CFE and CENACE to successfully meet the highest energy demand in its history (07/20/23). In addition **CFE reiterated that FIBRA E it is part of its financing strategy for infrastructure projects.**

July 27th, 2023

CFE presents the financial statements for 2Q23, highlighting the **accumulated net profit of 87,793 million pesos**, reversing the results obtained since 2017. In addition, **CFE's equity registers an increase of 17.8%** while **total liabilities, a reduction of 8.5%** compared to the end of 2022.

CFE FIBRA E PERFORMANCE



Graph 1. Price and Volume of CFE FIBRA E

January 2nd to July 31st, 2023



Maximum Price¹: **\$28.31**
06/15/23
Minimum Price¹: **\$26.59**
04/12/23

2Q23¹
Weighted
Average Price: **\$27.47**

2Q23¹
Daily Average
Volume: **98,078**

Closing
Price
07/31/2023: **\$26.80**

Notes: ¹ The second quarter is from April 1st to June 30th, 2023.

² Trust Stock Certificate for Investment in Energy and Infraestructure.

· - - - Indicates the period that includes the second calendar quarter.

Source: Own elaboration with data from Bloomberg on July 31st, 2023.

CFE FIBRA E AND OTHER REITs PERFORMANCE



Chart 1. Dividend Yield of the CFE FIBRA E¹ vs. other REITs²

April 1st to June 30th, 2023

%

Instrument	April	May	June
FCFE18 MM Equity	11.37	11.13	10.96
FUNO11 MM Equity	6.27	6.06	6.23
DANHOS13 MM Equity	10.03	10.83	11.14
FNOVA17 MM Equity	7.06	7.26	7.72
FIBRAMQ MM Equity	6.77	6.66	6.97
FIBRAPL MM Equity	5.47	5.70	5.35
TERRA13 MM Equity	4.96	5.81	5.69
FBMEX INDEX	7.66	7.91	6.96

Note: ¹Calculated by adding the last four distribution and dividing by the weithred average Price of the corresponding period. ²For the other instruments, as well as for the REITs index, the indicative dividend yield is taken on the last day of the period and does not consider extraordinary distributions.

Source: Own elaboration with data from Bloomberg on July 4th, 2023.

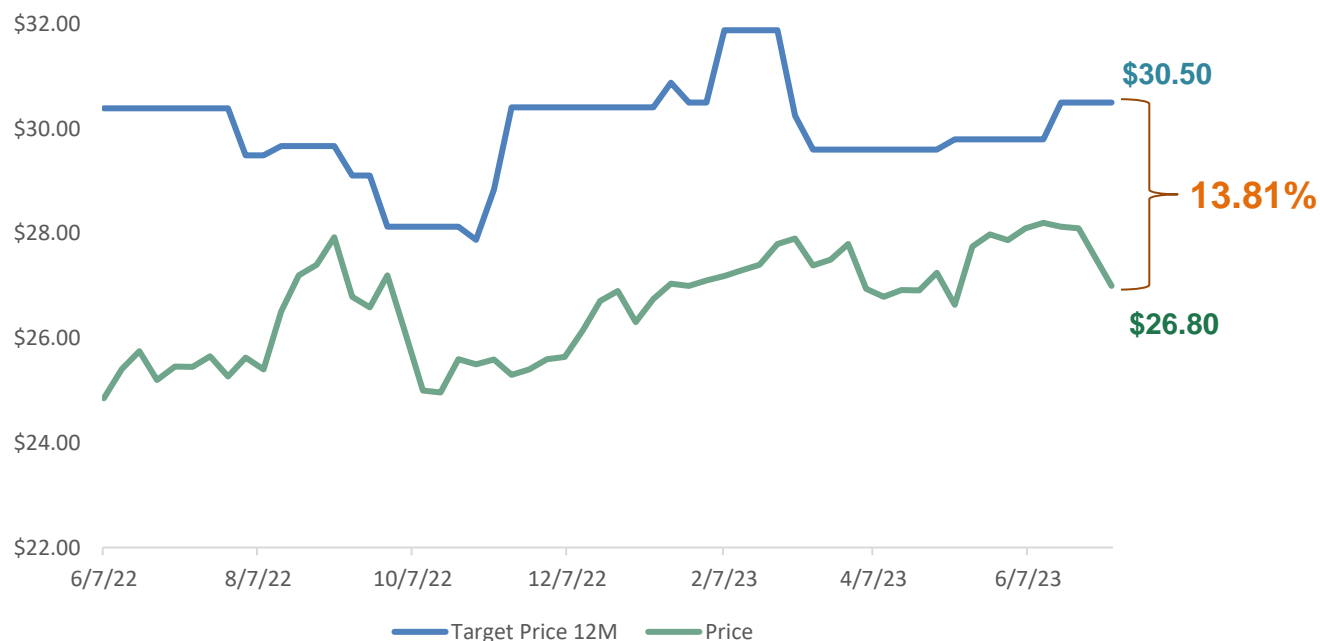
CFE FIBRA E ANALYST COVERAGE



Target Price

	\$32.50
	\$32.00
	\$27.00
	\$30.00
Morgan Stanley	\$27.00
	\$33.00
	\$32.00

Graph 2. Average Target Price in the last 12 months (MXN)



Potential growth: + 13.81%

Note: Estimated target prices are defined by analysts for the banking institutions they represent.

Source: Own elaboration with data from Blloomberg as of July 31st, 2023.

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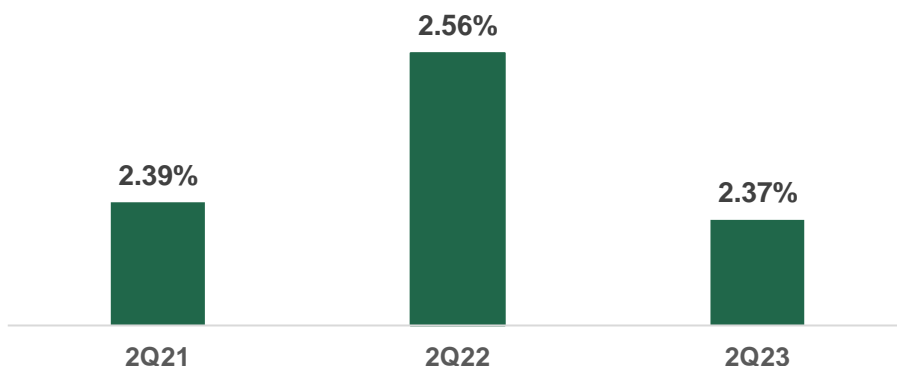
PERFORMANCE INDICATORS FOR CFE TRANSMISSION



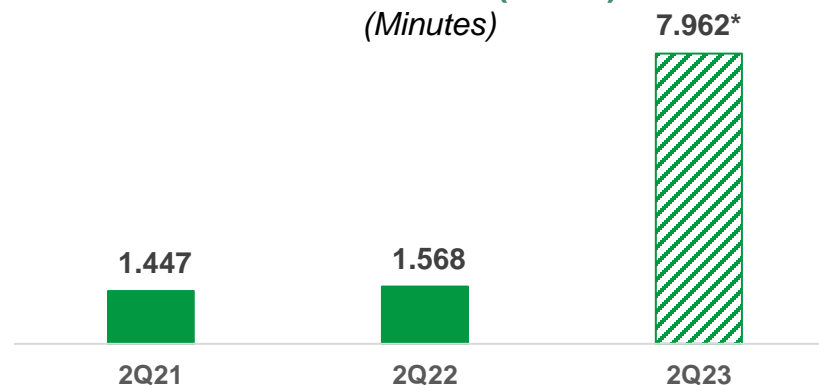
Promoted Trust



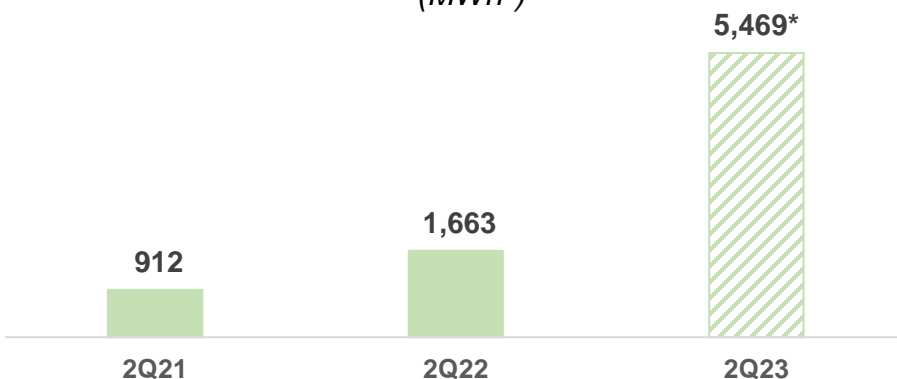
Graph 3. Transmission Losses
(Percentage)



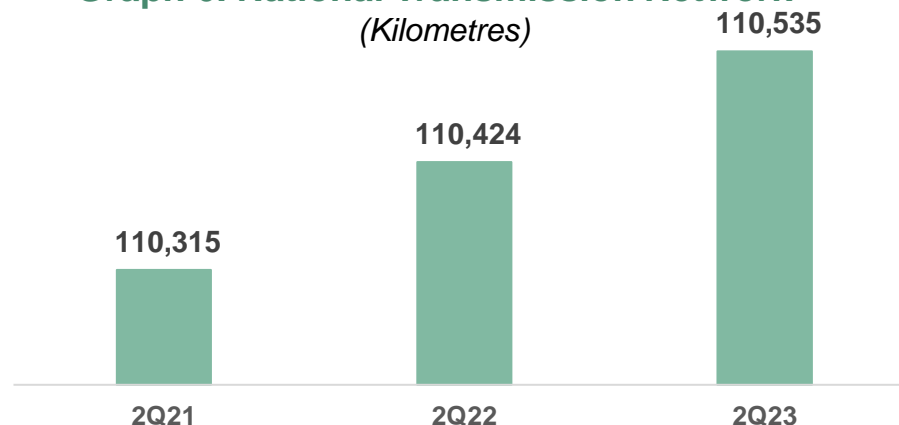
Graph 4. System Average Interruption Duration Index (SAIDI)¹
(Minutes)



Graph 5. Energy not delivered²
(MWh³)



Graph 6. National Transmission Network⁴
(Kilometres)



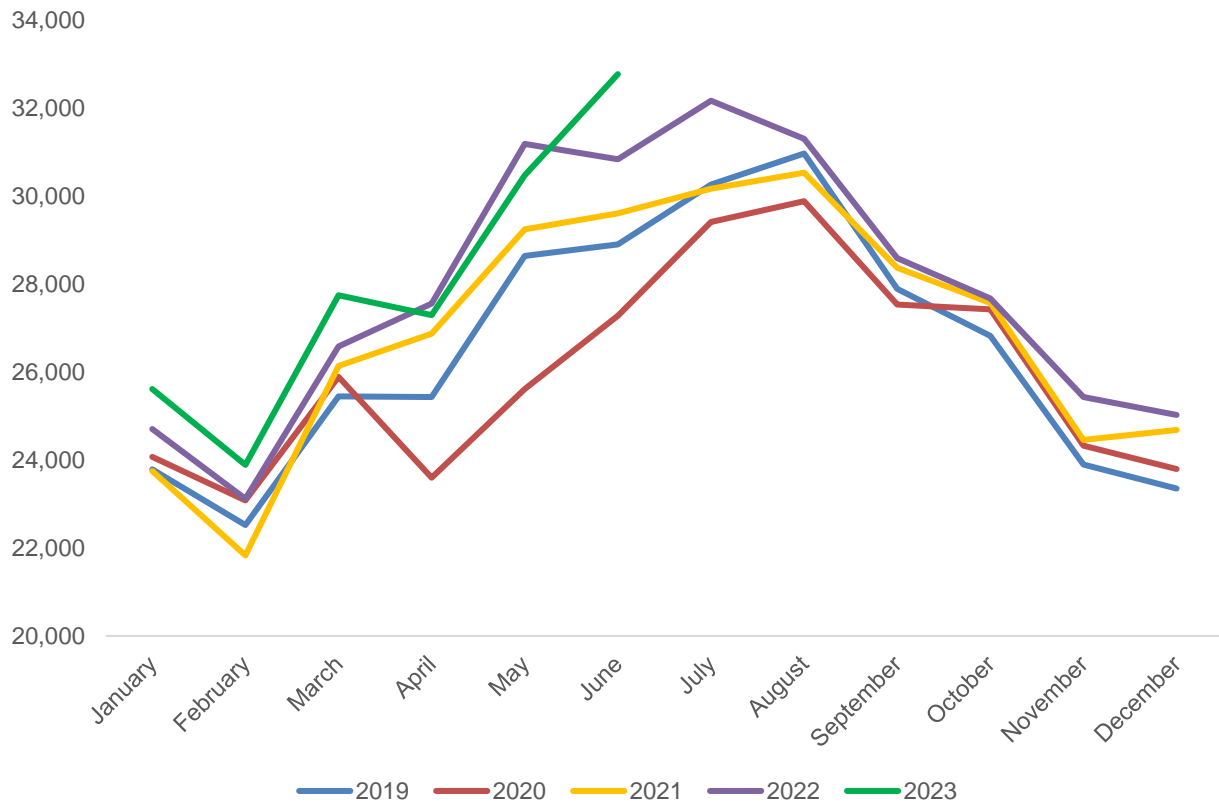
Notes: * Preliminary figures, since 44 events are under review. ¹ Average duration of interruption of electricity supply to an end user. ² They are due to interruptions for periods greater than five minutes that occur as a consequence of failures in the National Transmission Network (NTN). ³ Megawatt-hour or one thousand kilowatt-hours. ⁴ Kilometres of transmission lines in the NTN.

Source: CFE Transmission with information as of June 30th, 2023.

VOLUMES OF ELECTRIC ENERGY IN THE NTN



Graph 7. Volume of Electric Energy (TWh¹)



The volumes of electrical energy transmitted in the National Transmission Network (NTN) in the **Second Quarter of 2023** increased:

- **1.1%** vs. 2Q22
- **5.6%** vs. 2Q21
- **18.4%** vs. 2Q20

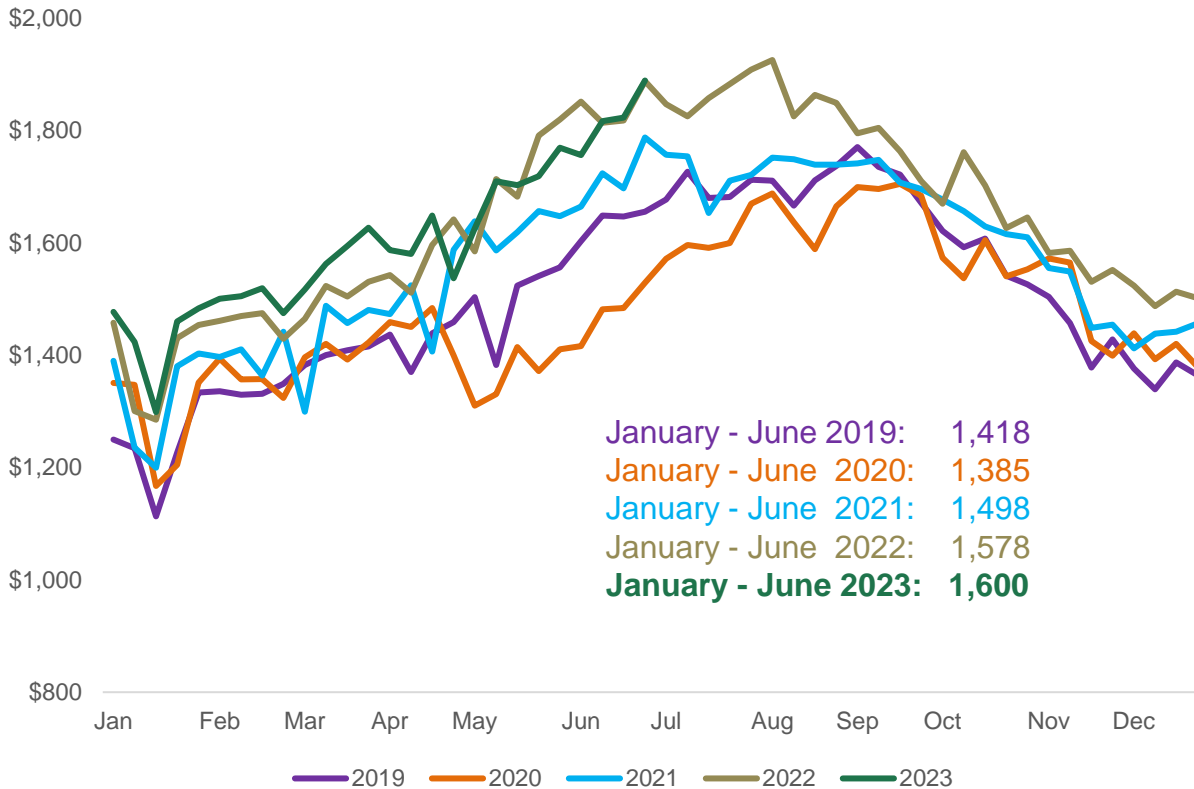
Note: ¹ Terawatt-hora.

Source: CFE Transmisión with information as of June 30th, 2023.

COLLECTION RIGHTS PERFORMANCE (CALENDAR YEAR)



Graph 8. Collection Rights income from CENACE¹
(Weekly Average | Million MXN)



Average collection rights from January 1 to June 30th, 2023 increased:

- **1.38%** vs. 2022
- **6.79%** vs. 2021
- **15.52%** vs. 2020

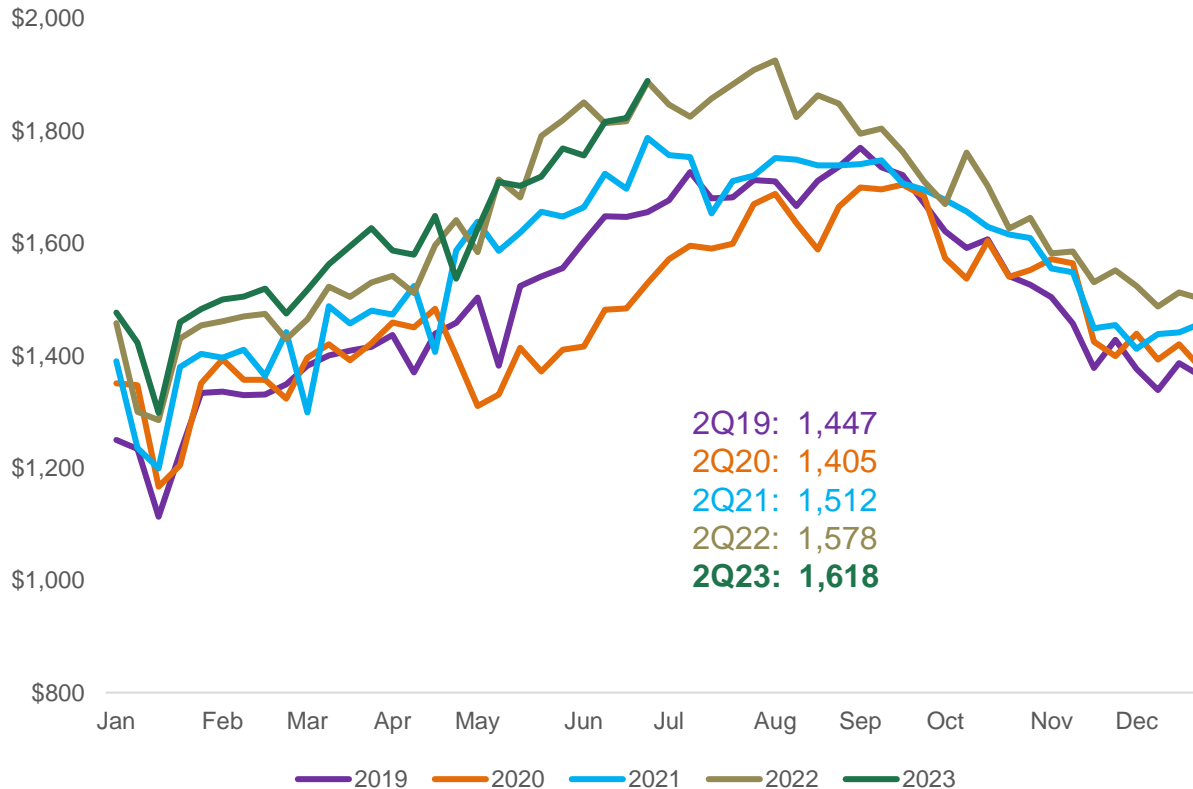
Note:¹ National Energy Control Center. The figures shown correspond to the average of the weekly distributions from January 1st to June 30th, 2023, applicable for each year shown. Revenues in the graph include VAT. Rounded figures in millions of pesos.

Source: CFE Transmission (June 30th, 2023).

COLLECTION RIGHTS BY DISTRIBUTION PERIOD



Graph 9. Collection Rights income from CENACE¹
(Weekly Average | Million MXN)



Average collection rights in the Second Quarter 2023 increased:

- **2.54%** vs. 2T22
- **7.01%** vs. 2T21
- **15.19%** vs. 2T20

Note: ¹ National Energy Control Center. The figures shown correspond to the quarterly average of the weekly distributions from March 1st to May 31st, 2023, applicable for each year shown. Revenues in the graph include VAT. Rounded figures in millions of pesos.

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COMPOSITION OF CFE FIBRA E ASSETS



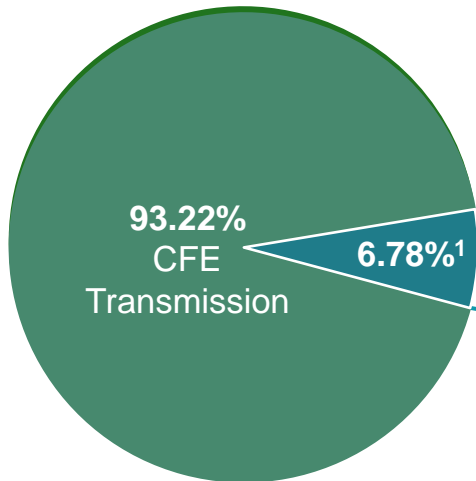
Promoted Trust

CFE FIBRA E



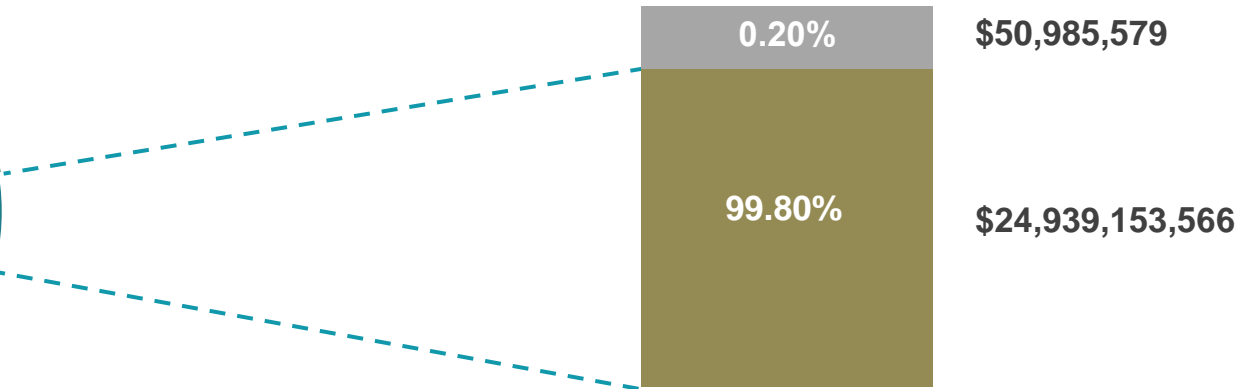
Graph 10. Income source of CFE FIBRA E

Beneficiary Rights of the Promoted Trust



CFE FIBRA E

Assets as of June 30th, 2023
(MXN)



Notes: ¹ 6.776103%, rounded figure 6.78%. Trust rights represent economic ownership in the Promoted Trust. Rounded figures in MXN.

Source: CFECapital.

PROMOTED TRUST 2Q23 ACCOUNT BALANCE



Chart 2. Account Balance Promoted Trust F/80758
(MXN)

	April	May	June	2Q23
Initial Balance	4,937,242,754	3,407,902,129	6,532,051,197	
+ Collection Rights	6,352,222,191	8,524,787,685	7,283,942,021	22,160,951,897
– Withdrawals	3,254,071,650	2,301,541,541	2,816,995,385	8,372,608,576
– Distribution	4,686,892,757	3,157,664,205	6,281,669,283	14,126,226,245
Gross Balance	3,348,500,538	6,473,484,068	4,717,328,550	
+ Interest	58,037,698	61,505,174	49,643,000	169,185,872
– Interés tax	764,715	809,438	655,512	2,229,665
Final Balance	3,405,773,521	6,534,179,804	4,766,316,038	
Accrued Interest	-2,128,608	2,128,607	-1	
Portfolio Value	3,407,902,129	6,532,051,197	4,766,316,039	

Notes: Rounded Figures in MXN.

Source: Account Statements of the Promoted Trust (F/80758) consulted in the Fiduciary System NAFIN.

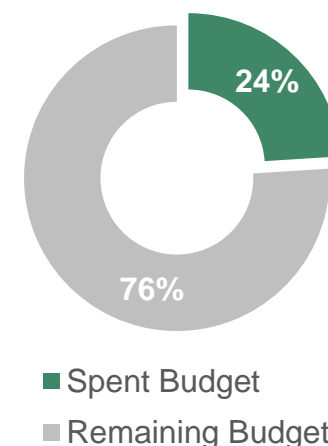
PROMOTED TRUST BUDGET



Chart 3. Approved Budget vs. exercised as of June 30th, 2023
(MXN)

Category	Budget 2023	Exercised 2Q23	%
Intercompany expenses	11,160,579,377	2,272,788,418	20%
Operation and minor maintenance	10,257,710,550	3,582,759,730	35%
Obligation expenses	5,179,639,857	2,116,923,318	41%
Major maintenance	11,339,574,698	1,115,460,201	10%
Trust expenses	20,356,463	7,090,041	35%
Financing costs	-	-	0%
Total	37,957,860,945	9,095,021,708	24%

Graph 11. Budget



Note: Rounded figures in MXN.
Source: CFE Transmission.

ISSUER TRUST 2Q23 ACCOUNT BALANCE



Chart 4. Account Balance Issuer Trust CIB/2919 as of June 30th, 2023
(MXN)

	April	May	June	2Q23
Initial Balance	45,918,069	346,868,802	563,674,009	
+ Deposits	317,588,681	213,966,578	425,652,381	957,207,640
- Withdrawals	17,213,449	512,224	405,330	18,131,003
Distribution to holders	0	0	944,326,390	944,326,390
Gross Balance	346,293,301	560,323,157	44,594,669	
Interest charged	575,501	3,350,852	6,390,910	10,317,263
Final Balance	346,868,802	563,674,009	50,985,579	

Note: Rounded figures in MXN.

Source: CFECapital with information from the Account Statements Issuer Trust CIB/2919 as of June 30th, 2023.

ISSUER TRUST 2Q23 GENERAL BALANCE



Chart 5. Issuer Trust Balance Sheet as of 2Q23
(MXN)

	1Q23	April	May	June
Cash and Equivalents	45,918,069	346,868,802	563,674,010	50,985,579 ⁽¹⁾
Fiduciary Rights	27,864,637,137	27,550,986,033	27,340,857,725	24,939,153,566 ⁽²⁾
Other Assets	102,621	4,697,071	4,272,554	3,861,732 ⁽¹⁾
Total Assets	27,910,657,827	27,902,551,906	27,908,804,289	24,994,000,877
Short Term Liabilities	135,615	23,334	23,335	115,034
Total Liabilities	135,615	23,334	23,335	115,034
Initial Contribution	1,000	1,000	1,000	1,000
Series "A" Distribution	11,512,259,096	11,512,259,096	11,512,259,096	11,198,761,864
Series "B" Distribution	4,005,174,067	4,005,174,067	4,005,174,067	3,813,150,178
Emission Costs	-716,620,754	-716,620,754	-716,620,754	-716,620,754
Distribution Taxable Income	-10,803,550,197	-10,803,550,197	-10,803,550,197	-11,242,355,467
Result of Exercise	-415,896,449	-423,890,089	-417,637,707	-2,388,206,427
Result of Previous Exercise	24,329,155,449	24,329,155,449	24,329,155,449	24,329,155,449
Total Equity	27,910,522,212	27,902,528,572	27,908,780,954	24,993,885,843
Total Liabilities and Equity	27,910,657,827	27,902,551,906	27,908,804,289	24,994,000,877

In the second quarter of 2023, the trust rights amounted to \$24,939,153,566⁽²⁾, which represent 99.80% of the total assets of the Issuing Trust CIB/2919, and the remaining 0.20% for \$54,847,311⁽¹⁾ in cash and equivalents, correspond to the reserve fund and other assets.

Note: Rounded figures in MXN.

Source: CFE/Capital with information from the Account Statements Issuer Trust CIB/2919 as of June 30th, 2023.

FISCAL TREATMENT OF DISTRIBUTIONS



Chart 6. Promoted Trust Taxable Result, 2Q23
(MXN)

Income from CENACE	29,584,365,698
Interests	222,470,544
Reimbursements to Transmission	-8,890,347,403
Intangible Asset Amortization	-8,544,214,396
Trust Expenses	-7,223,548
Fiscal Income Distributable to May 2023	12,365,050,895
Capital Reimbursements	9,321,573,934
Total Distributable Amount Promoted Trust 2Q23	21,686,624,830

Chart 7. Issuer Trust Taxable Result, 2Q23
(MXN)

Taxable Income from the Promoted Trust	460,644,280
Trust Expenses- Interests ¹	-12,881,250
Issuance Expenses Amortization	-8,957,759
Taxable Income	438,805,270
Capital Reimbursements	496,563,361
Issuance Expenses Amortization	8,957,759
Total Capital Reimbursement	505,521,120
CFE FIBRA E Distribution²	944,326,390

- For 2Q23, the Issuing Trust found a ratio equivalent to 48% tax profit and 52% equity reimbursement.
- The Promoted Trust presented as of 2Q23, a proportion of 63% tax profit and 37% equity reimbursement.
- The difference is due to amortization for issuance expenses and the adjustment for trustee expenses and interest.

Notes: ¹The amount corresponding to the estimate of the restitution of the reserve fund amounted to MXN \$20,148,236.16, and the interest for the period amounted to MXN \$7,266,986.20. ²The distribution amount is the total of the Tax Income, the Capital Reimbursement and the Amortization of issuance expenses. CENACE income and refunds do not include VAT. Figures rounded in MXN.

Source: Technical Committee Promoted Trust and Issuer Trust (June 2023).

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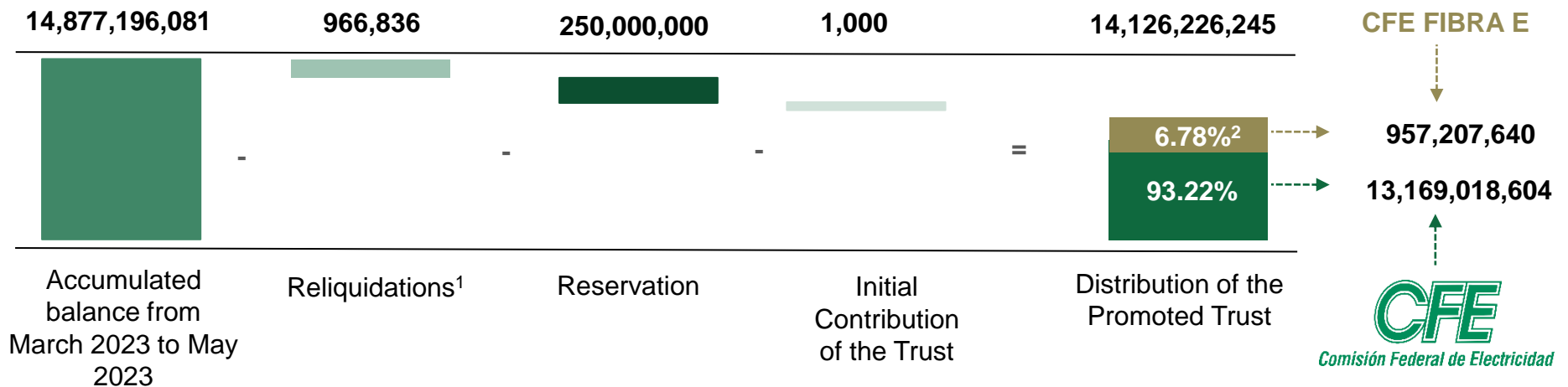
DISTRIBUTION TO CFE FIBRA E AND CFE TRANSMISSION



- The 2Q23 distribution is made up of the balances for March, April and May for \$14,877 million pesos, less re-settlements for an amount of \$0.97 million pesos, less \$250 million pesos from the reserve and less the initial contribution of \$1,000.
- With the above, is obtained a total of \$14,126 million pesos corresponding to the distributions made in the months of April for \$4,687 million pesos (distribution in March), May for \$3,158 million pesos (distribution in April) and June for \$6,281 million pesos (distribution in May).

Grap 13. Cálculación of the distributable amount in the Second Quarter 2023

(MXN)



Note: ¹ Defined as payments adjusted for disputes due to discrepancies. Settlements generate credit or debit notes in the daily account statement. They can be of 4 types: Initial (49 days after the operation), intermediate (105 days), final (210 days) or controversy (undefined period). ² 6.776103%, approx. 6.78%. The trust rights represent the economic property in the Promoted Trust. Figures rounded in MXN.

Source: CFECapital with information from the Technical Committee of the Promoted Trust and the Technical Committee of the Issuer Trust CIB/2919 (June 2023).

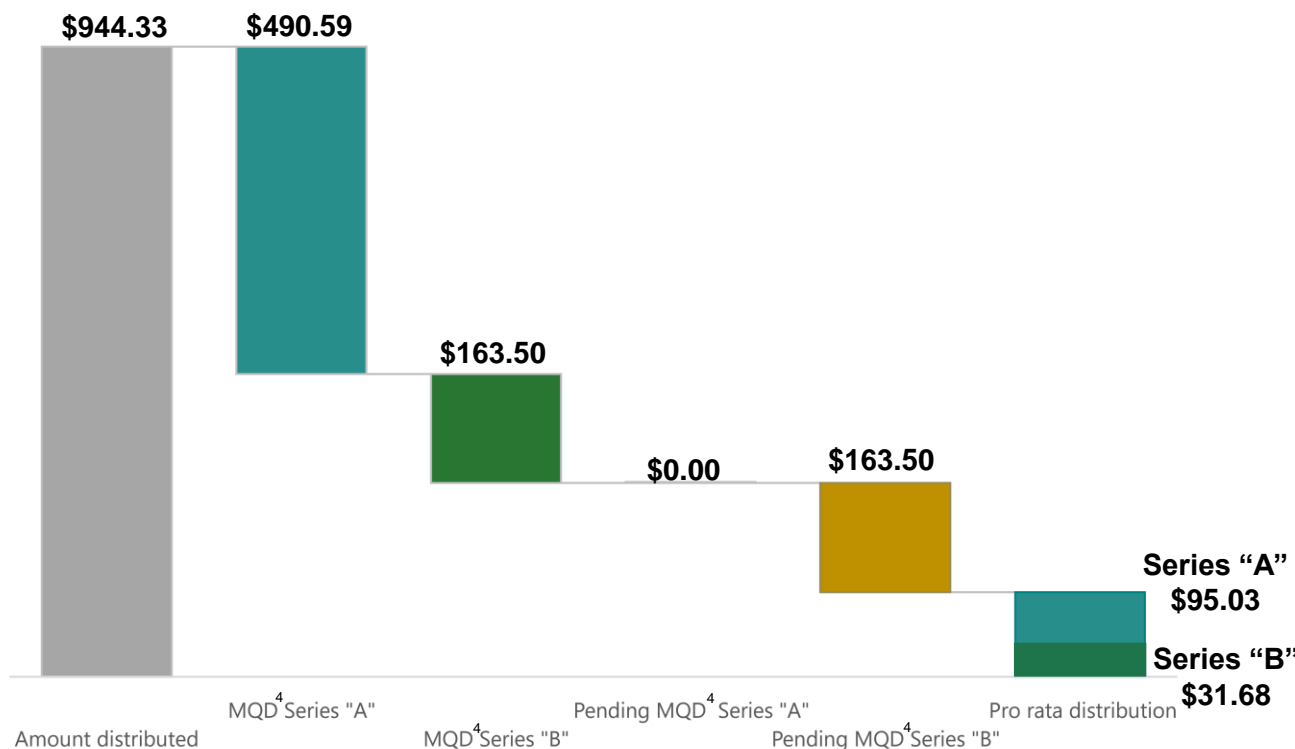
AMOUNT DISTRIBUTED TO SERIES "A" AND SERIES "B"



Chart 8. Distribution Breakdown
(MXN)

Graph 12. Cascade of payments of the CFE FIBRA E
(Million MXN)

Distribution to CFE FIBRA E (6.776103%)	957,207,640
Restitution of the Expenditure Reserve Fund ¹	-20,148,236
Generated Interest ²	7,266,986
Use of distribution ratio ³	0.00
Amount distributable to holders	944,326,390



Notas: ¹ An estimated Expenditure Reserve Fund of 45 million pesos is maintained as of May 31, 2023. ² Interest generated in the period. ³ The distribution ratio is maintained in a 1/1 proportion; therefore, no cash reserves are made in the General Account. ⁴ MQD: Minimum Quarterly Distribution. Figures rounded in MXN.

Source: Technical Committee of the Issuer Trust (June 19th, 2023).

DISTRIBUTED AMOUNT TO SERIES "A" AND SERIES "B"



Distributable Amount
\$944,326,390

Distribution per CBFE² of Series "A"
\$0.6864

Distribution per CBFE² of Series "B"
\$1.2613

Series "A"

MQD¹ (\$0.575 MXN per CBFE²)
\$490,587,361

MQD¹ pending
\$0.00

Series "B"

MQD¹ (\$0.575 MXN per CBFE²)
\$163,529,121

MQD¹ pending
\$163,498,589

Prorrata Series "A" y "B"

Series "A" (75%) \$95,033,490	Series "B" (25%) \$31,677,830
\$0.1114 MXN per CBFE ²	\$0.1114 MXN per CBFE ²

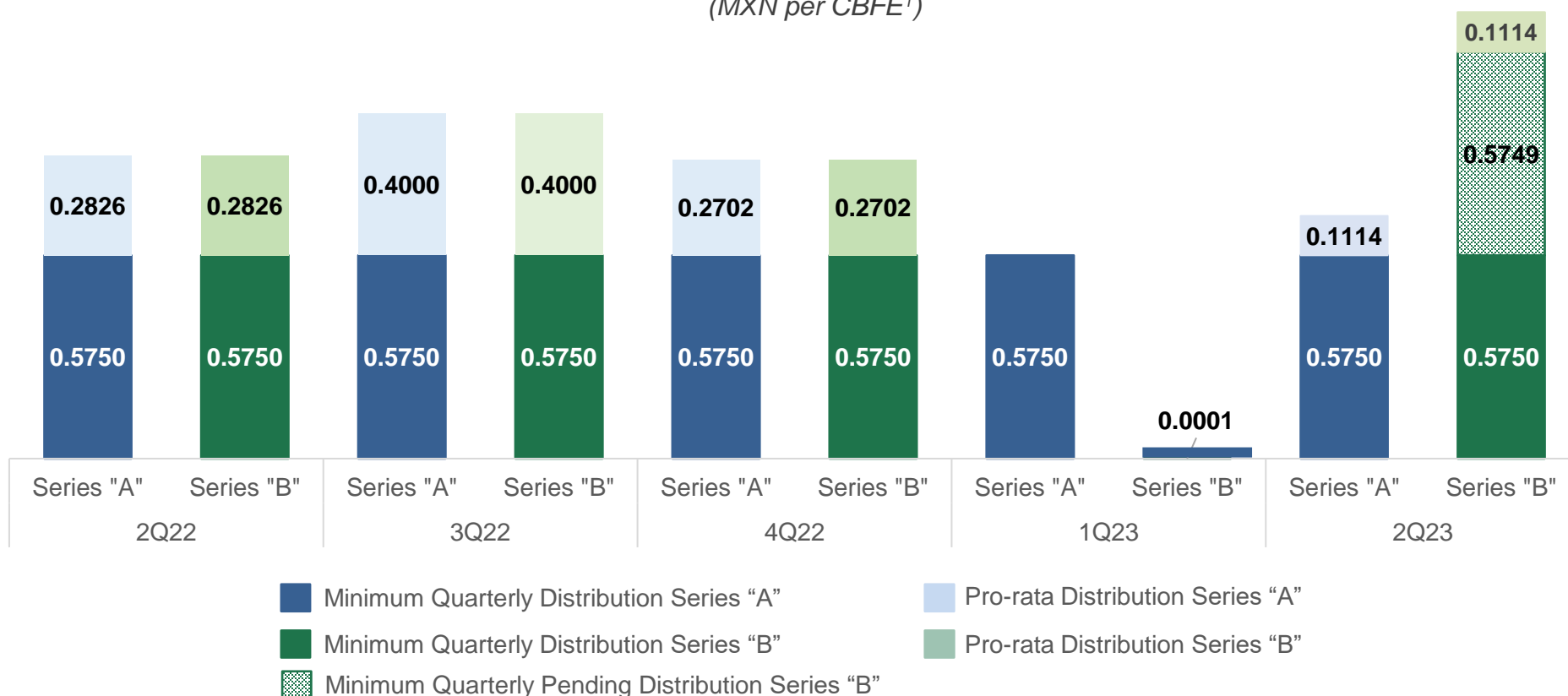
Notes: ¹ Minimum Quarterly Distribution. ² Trust Stock Certificate for Investment in Energy and Infraestructure. Figures rounded in MXN.

Source: Technical Committee of Issuer Trust (June 19th, 2023).

INCOME COMPOSITION OF THE 2Q23 DISTRIBUTION PER CBFE¹



Graph 13. Revenue Composition of CFE FIBRAE Distribution for both Series
(MXN per CBFE¹)



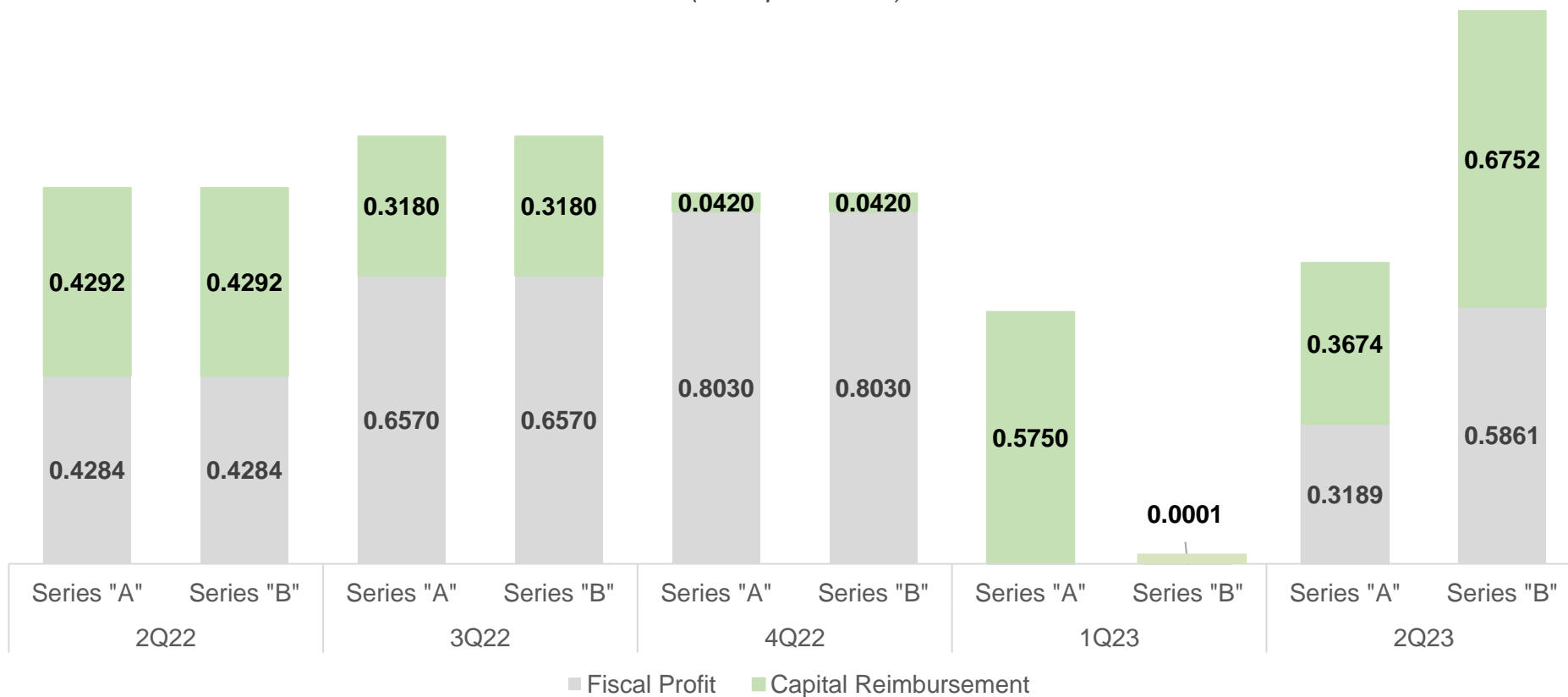
Note: ¹ Trust Stock Certificate for Investment in Energy and Infraestructure. CFE/Capital gives the distribution instruction to the trustee, who makes the deposit to the Institute for the Deposit of Securities (INDEVAL), the central depository of the Securities Market in Mexico. The custodian acts as the tax withholding agent. Rounded Figures in MXN.

Source: Technical Committee of the Issuing Trust (2022 and 2023).

FISCAL COMPOSITION OF 2Q23 DISTRIBUTION PER CBFE¹



Graph 14. Fiscal Composition of CFE FIBRA E distribution for both Series
(MXN per CBFE¹)



Note: ¹ Trust Stock Certificate for Investment in Energy and Infraestructure. Distributions are approved by the Technical Committee and are determined based on the tax requirements of the Income Tax Law. Rounded figures.

Source: Technical Committee of the Issuer Trust (2022 and 2023).

AGENDA



1

CFE FIBRA E
EXECUTIVE
SUMMARY

2

PERFORMANCE
OF THE
ELECTRICITY
TRANSMISSION
SECTOR

3

PROMOTED TRUST
INCOME FLOW AND
REIMBURSEMENTS

4

QUARTERLY
DISTRIBUTION
OF CFE FIBRA E

5

CFECAPITAL
ADMINISTRATION
AND CORPORATE
GOVERNANCE

ADMINISTRATOR EXPENSES 2Q23



Chart 10. Administrator maintenance expenses as of Second Quarter 2023
(MXN)

	April	May	June	2Q23
Administration Fee ⁽ⁱ⁾	11,806,201	0	0	11,806,201
Fiduciary and Common Representation Fees	45,159	0	0	45,159
Compensation to Independent Members of the Technical Committee	43,334	43,334	213,634	300,301
Expenditure of Maintenance and Registration of CBFEs	0	0	0	0
Independent Appraiser's Fees and Price Providers ⁽ⁱⁱ⁾	0	0	0	0
External Audit Fees, Accounting Services, Fiscal Advisers, and any other Professional Services	157,412	445,556	157,412	760,380
Fees of specialists who advise the Holders Assembly and the Trust Committees ⁽ⁱⁱ⁾	0	0	0	0
Insurance ⁽ⁱⁱ⁾	5,025,729	0	0	5,025,729
Income tax withholding on fees assimilated to independent	135,614	23,334	23,334	182,282
Other expenses	0	0	10,951	10,951
Total	17,213,449	512,224	405,330	18,131,003

In 2Q23, expenses amounted to \$18.1 million pesos, the main disbursement corresponded to Administrator Expenses (CFE/Capital). Other expenses include fees for the External Auditor, accountants, tax, financial, and legal advisors, and Compensation for the Independent Members of the Technical Committee.

Notes: ⁽ⁱ⁾ Includes the payment of advances to CFE/Capital and 7% commission for administration. The administration fee amount corresponds to MXN \$64,738. Rounded figures. ⁽ⁱⁱ⁾ In this period there were no expenses for this concept.

Source: Finance and Administration Management of CFE/Capital.

IRREVOCABLE TRUST CIB/2919 (ISSUER TRUST)

TECHNICAL COMMITTEE

On June 19, 2023, the 27th Session of the Technical Committee of the Issue Trust was held, in which the following topics were **approved**:

- **Amount to be distributed and distributions proposed by the Administrator**, in accordance with Clause VI "Distribution Policy" of the Trust Agreement.
- **New Format of the Administrator's Performance Report**, in accordance with Clause V "Administration of the Trust", Section 5.02 "Powers of the Administrator", numeral (i) and Section 5.04 "Reports and Relevant Events", subsection (a) "Reports of Performance" of the Trust Agreement.

Likewise, the Technical Committee **took cognizance** of the following matters:

- Presentation of the **Project to update website** the CFECapital, S. de R.L. de C.V.
- **Presentation of the "Market Activity and Investor Relations"**, which shows the performance of the Issuing Trust, regarding certain aspects related to the "CBFE's".

- Presentation of the **Administrator's Performance Report**, corresponding to the First Quarter of 2023.
- **2023 Holders Meeting** results report.
- **Appointment of the Secretary-not member** of the Technical Committee.



KEY DATES 3Q23



* Estimated date.
Source: CFECapital (2023).



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