



CFE Capital declares the quarterly distribution of CFE Fibra E. The distribution will be of 0.61468 Mexican pesos (MXN) per certificate of Series «A» (FCFE18) and per certificate of Series «B» (FCFE18-2).

Mexico City, Mexico, March 20, 2019. - CFECAPITAL, S. DE R.L. DE C.V., manager of CFE Fibra E,^[5] the first investment trust in energy and infrastructure specialized in the energy sector in Mexico, reports the following to the investors:

The trust has been operated on a regular way without setbacks. Due to the seasonality, this distribution covers the period with the lowest energy consumption in Mexico, so the weekly revenue for transmission of electricity diminished an average of 13.60% compared to the previous distribution. On the other hand, the reimbursements *CFE Transmisión* do not present deviations from the annual budget

In this context, according to the distribution policy,^[6] the amount to be distributed allows CFE Capital to cover:

1. The minimum quarterly distribution for Series "A" holders (MXN 0.5750 per certificate^[7]).
2. The minimum quarterly distribution for Series "B" holders (MXN 0.5750 pesos per certificate).
3. Pro rata distributions to both series (MXN 0.03968 for both Series).

The distribution corresponds to the period between December 1, 2018 and February 28, 2019 (13 weeks) and will be paid on March 29, 2019 to the holders of the certificates.

The total amount to be distributed is MXN **699,257,143.02**.^[8] Of the MXN **0.61468** for each CBFE of the Series "A" and of the Series "B", MXN **0.25632** correspond to distributable profit and MXN **0.35836** to capital reimbursement. The ex-rights date is March 27, 2019.

A note with key elements of the distribution will be published on [CFE Capital](#) website.



[1] Fideicomiso irrevocable CIB/2919.

[2] Página 93 del Prospecto de Colocación (<https://cfecapital.com.mx/wp-content/uploads/2018/05/III-El-Fideicomiso-Emisor.pdf>), página 58 del *Offering Memorandum* (<https://cfecapital.com.mx/wp-content/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>).

[3] Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura (CBFE).

[4] En total, existen 853,195,411 certificados en circulación de la Serie "A" y 284,398,471 de la Serie "B".

[5] Irrevocable Trust CIB/2919.

[6] Page 93 of the Offering Memorandum -in Spanish- (<https://cfecapital.com.mx/wp-content/uploads/2018/05/III-El-Fideicomiso-Emisor.pdf>), page 58 of the Offering Memorandum -in English- (<https://cfecapital.com.mx/wp-content/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>).

[7] *Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura* (CBFE).

[8] There are 853,195,411 certificates in the Series "A" and 284,398,471 in the Series "B".