



CFE Capital announces the quarterly distribution of the CFE FIBRA E corresponding to the 1Q20. The distribution will be of \$ 0.6338 Mexican Pesos (MXN) per Fiduciary Stock Certificate for both Series of CFE FIBRA E (FCFE18 and FCFE 18-2).

Mexico City, Mexico, March 19, 2020.- CFECAPITAL, S DE R.L. DE C.V., manager of CFE FIBRA E⁶, the first energy and infrastructure investment trust specialized in the energy sector in Mexico, reports the following to its investors:

During the first quarter of this year, we have observed various events in the international joint -including the decrease in oil prices, variation in the exchange rate and the pandemic caused by COVID-19- which have had an impact on financial markets and in different productive sectors worldwide.

However, during the same period, the Trust has operated regularly and without setbacks. Due to the seasonality of the sector, the distribution covers the period with the lowest levels of energy consumption in Mexico, having as a result a decrease in the income from the public electricity transmission service compared to the previous quarter. Nevertheless, compared to the first quarter of 2019, there is an **increase of 3.11% in the quarterly distribution**, which proves that CFE FIBRA E continues to show sustained growth year after year. Additionally, the reimbursements of the Promoted Trust to the Subsidiary Productive Company *CFE Transmisión*, have been carried out in accordance with the approved budget by the Technical Committee of the Trust.

The distribution, for the period from 01 December 2019 to 29 February 2020, accounts a total of 13 weeks of operation and will be paid to the holders of the CBFES⁷ by 31st of March, 2020.

In reference to the distribution policy⁸, the amount to be distributed for each of the series is as follows:

1. The minimum quarterly distribution for Series "A" of (\$0.5750 MXN per CBFE).
2. The minimum quarterly distribution for Series "B" of (\$0.5750 MXN per CBFE).
3. Prorata distributions for both series of (\$0.0588 MXN per CBFE).

The total amount to be distributed among the holders is \$721,060,362 MXN⁹, resulting in a distribution of \$ 0.6338 MXN for each CBFE for both series (FCFE 18 and FCFE 18-2).

⁶ Irrevocable Trust CIB/2919.

⁷ In Spanish *Certificado Bursátil Fiduciario de Inversión en Energía e Infraestructura* (CBFE).

⁸Page 93 of the Offering Memorandum -in Spanish- (<http://cfecapital.com.mx/wp-content/uploads/2018/05/III-ElFideicomiso-Emisor.pdf>), page 58 of the Offering Memorandum -in English- (<http://cfecapital.com.mx/wpcontent/uploads/2018/05/Offering-Memorandum-FCFE18.pdf>).

⁹There are 853,195,411 certificates in the Series "A" and 284,398,471 in the Series "B".



From the previous amount, \$0.2510 MXN corresponds to tax result and \$0.3828 MXN to capital reimbursement. This, in order to ensure compliance with the FIBRA E regime¹⁰.

For any additional information, a note with key elements of the distribution will be published on CFECapital website.

¹⁰ Section VI of the *Régimen Fiscal of the Offering Memorandum* -in Spanish- and section Tax Regime of FIBRA E and Eligible Entities in the Offering Memorandum -in English-.